



## CHINESE ESTATES HOLDINGS LIMITED

### 華人置業集團

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 127)

20th April, 2011

Dear Shareholder,

Chinese Estates Holdings Limited (the "Company")

**Notice of publication of (1) Circular of the Company dated 20th April, 2011 in relation to the Proposed General Mandates to Repurchase and Issue Shares, Re-election of Directors and Notice of Annual General Meeting; and (2) Form of Proxy for Annual General Meeting (the "Current Corporate Communication")**

We enclose herewith the printed copy of the Current Corporate Communication of the Company. Please note that both the English and Chinese website versions of the Current Corporate Communication are also available on the website of the Company at <http://www.chineseestates.com> and the designated issuer website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at <http://www.hkexnews.hk>.

Please note that you are entitled at any time by giving reasonable prior notice in writing to the Company c/o the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited (the "Branch Share Registrar") to change the choice of means of receipt of the future Corporate Communication <sup>(Note)</sup> or by completing the change request form on the reverse side (the "Change Request Form"), sign and return it to the Company's Branch Share Registrar, by post using the mailing label at the bottom of the Change Request Form (no stamp is needed if posted in Hong Kong) at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send such notice by email to the Company's email address at [chineseestates@computershare.com.hk](mailto:chineseestates@computershare.com.hk). The Change Request Form may also be downloaded from the website of the Company at <http://www.chineseestates.com> or the designated issuer website of the Stock Exchange at <http://www.hkexnews.hk>.

Should you have any queries in relation to this matter, please contact the Company's Branch Share Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays) or by email to [chineseestates@computershare.com.hk](mailto:chineseestates@computershare.com.hk).

For and on behalf of  
Chinese Estates Holdings Limited  
Lam, Kwong-wai  
Company Secretary

Note: Corporate Communication means any document(s) issued or to be issued by the Company for the information or action of holder(s) of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東：

華人置業集團（「本公司」）

**有關發布（1）本公司日期為二零一一年四月二十日之通函，內容關於建議購回與發行股份之一般授權、重選董事及股東週年大會通告；及（2）股東週年大會代表委任表格（「是次公司通訊」）之通知**

現隨本函附上本公司是次公司通訊之印刷本。請注意：是次公司通訊的英文及中文網上版本均可於本公司網站 <http://www.chineseestates.com> 及香港聯合交易所有限公司（「聯交所」）之發放發行人資訊的專用網站 <http://www.hkexnews.hk> 瀏覽。

敬請注意：閣下可以隨時透過本公司之香港股份過戶登記分處，香港中央證券登記有限公司（「股份過戶登記分處」）給予本公司合理之事先書面通知，以更改收取公司通訊<sup>(附註)</sup>之收取方式，或填妥及簽署本函背頁的變更申請表格（「變更申請表格」），並使用印於變更申請表格下方之郵寄標籤寄回本公司之股份過戶登記分處（如在香港投寄則毋須貼上郵票），地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。閣下亦可透過電郵發送該通知至本公司電郵地址 [chineseestates@computershare.com.hk](mailto:chineseestates@computershare.com.hk)。變更申請表格亦可於本公司網站 <http://www.chineseestates.com> 或聯交所之發放發行人資訊的專用網站 <http://www.hkexnews.hk> 下載。

倘閣下對本函內容有任何疑問，請於營業時間內（星期一至星期五，上午九時正至下午六時正，公眾假期除外）致電本公司之股份過戶登記分處(852)2862 8688 或電郵至 [chineseestates@computershare.com.hk](mailto:chineseestates@computershare.com.hk) 查詢。

代表  
華人置業集團  
公司秘書  
林光蔚  
謹啓

二零一一年四月二十日

附註：公司通訊包括本公司發出或將予發出以供其任何證券持有人參照或採取行動之任何文件，其中包括但不限於：(a)董事會報告書、年度賬目連同核數師報告書的副本以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

00127-3

Please specify your name and registered address clearly in **ENGLISH BLOCK LETTER** here if you download this Change Request Form from website.

倘若閣下從網上下載本變更申請表格，請在此用英文正楷清楚書寫閣下的姓名及登記地址。

Name of shareholder

股東姓名

\_\_\_\_\_

Shareholder's registered address

股東的登記地址

\_\_\_\_\_

## Change Request Form 變更申請表格

To: **Chinese Estates Holdings Limited (the "Company")**  
(Stock Code: 127)  
c/o Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre  
183 Queen's Road East  
Wanchai, Hong Kong

致： **華人置業集團（「本公司」）**  
(股份代號：127)  
經香港中央證券登記有限公司  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

(Please mark (✓) in the following box)

(請從下列空格內填上「✓」號)

I/We would like to read and/or download the **website version** of all future Corporate Communication\* of the Company ("Corporate Communication") published on the Company's website in place of receiving printed copies, and receive a notification letter informing the publication of the Corporate Communication on the Company's website.

本人／吾等希望瀏覽及/或下載所有日後登載於本公司網站之公司通訊\*（「公司通訊」）的網上版本，以代替收取印刷本，並收取就有關公司通訊經已於本公司網站登載之通知信函。

Signature

簽名

\_\_\_\_\_

Contact telephone number

聯絡電話號碼

\_\_\_\_\_

Date

日期

\_\_\_\_\_

### Notes 附註：

- Shareholders are entitled to change the choice of means of receipt of the Company's Corporate Communication at any time by giving reasonable prior notice in writing to the Company c/o the Company's branch share registrar and transfer office in Hong Kong or sending such notice by email to the Company's email address at [chineseestates@computershare.com.hk](mailto:chineseestates@computershare.com.hk). 股東可以隨時透過本公司之香港股份過戶登記分處給予本公司合理之事先書面通知，或以電郵發送該通知至本公司電郵地址 [chineseestates@computershare.com.hk](mailto:chineseestates@computershare.com.hk)，要求更改收取公司通訊之方式。
- By selection to read the website version of all future Corporate Communication published on the Company's website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communication in printed form. 在選擇瀏覽所有日後登載於本公司網頁之公司通訊之網上版本以代替收取印刷本後，閣下已明示同意放棄收取公司通訊印刷本的權利。
- If your shares are held in joint names, the shareholder whose name stands first on the Register of Members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid. 如屬聯名股東，則本變更申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
- Any Change Request Form with no box marked (✓), with no signature or otherwise incorrectly completed will be void. 如在本變更申請表格未有作出「✓」選擇、或未有簽署、或在其他方面填寫不正確，則本變更申請表格將會作廢。
- For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form. 為免存疑，任何在本變更申請表格上的額外手寫指示，本公司將不予處理。

\* Corporate Communication means any document(s) issued or to be issued by the Company for the information or action of holder(s) of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.  
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00127-4



### 郵寄標籤 MAILING LABEL

閣下寄回此變更申請表格時，請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope  
to return this Change Request Form to us.

No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司  
Computershare Hong Kong Investor Services Limited  
簡便回郵號碼 Freepost No. 37  
香港 Hong Kong