



CHINESE ESTATES HOLDINGS LIMITED
華人置業集團

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code 股份代號: 127)

20th April, 2011

Dear Shareholder,

Chinese Estates Holdings Limited (the "Company")

Notice of publication of (1) Circular of the Company dated 20th April, 2011 in relation to the Proposed General Mandates to Repurchase and Issue Shares, Re-election of Directors and Notice of Annual General Meeting; and (2) Form of Proxy for Annual General Meeting (the "Current Corporate Communication")

We are pleased to inform you that both the English and Chinese website versions of the Current Corporate Communication of the Company are available on the website of the Company at <http://www.chineseestates.com> and the designated issuer website of The Stock Exchange of Hong Kong Limited at <http://www.hkexnews.hk>.

If you for any reasons have any difficulty in receiving or gaining access to the Current Corporate Communication posted on the Company's website or if you want to receive a printed copy of the Current Corporate Communication, the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited (the "Branch Share Registrar") will upon your request send the Current Corporate Communication to you in printed form free of charge as soon as possible. Please also note that you are entitled at any time by giving reasonable prior notice in writing to the Company c/o the Company Branch Share Registrar to change the choice of means of receipt of the future Corporate Communication^(note), by post at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong) or by email to the Company's email address at chineseestates@computershare.com.hk.

Should you have any queries in relation to this matter, please contact the Company's Branch Share Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays) or by email to chineseestates@computershare.com.hk.

For and on behalf of
Chinese Estates Holdings Limited
Lam, Kwong-wai
Company Secretary

Note: Corporate Communication means any document(s) issued or to be issued by the Company for the information or action of holder(s) of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東：

華人置業集團（「本公司」）

有關發布（1）本公司日期為二零一一年四月二十日之通函，內容關於建議購回與發行股份之一般授權、重選董事及股東週年大會通告；及（2）股東週年大會代表委任表格（「是次公司通訊」）之通知

本公司欣然知會閣下本公司是次公司通訊的英文及中文網上版本經已於本公司網站 <http://www.chineseestates.com> 及香港聯合交易所有限公司之發放發行人資訊的專用網站 <http://www.hkexnews.hk> 登載。

倘閣下因任何理由於收取或接收登載於本公司網站的是次公司通訊出現困難或閣下欲收取是次公司通訊的印刷本，本公司之香港股份過戶登記分處，香港中央證券登記有限公司（「股份過戶登記分處」）將儘快於收到閣下之要求後向閣下免費寄發是次公司通訊的印刷本。請注意：閣下可以隨時透過本公司之股份過戶登記分處給予本公司合理的事先書面通知，以更改收取公司通訊^(附註)之收取方式，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓或電郵至本公司電郵地址 chineseestates@computershare.com.hk。

倘閣下對本函內容有任何疑問，請於營業時間內（星期一至星期五，上午九時正至下午六時正，公眾假期除外）致電本公司之股份過戶登記分處(852)2862 8688 或電郵至 chineseestates@computershare.com.hk 查詢。

代表
華人置業集團
公司秘書
林光蔚
謹啟

二零一一年四月二十日

附註：公司通訊包括本公司發出或將予發出以供其任何證券持有人參照或採取行動之任何文件，其中包括但不限於：(a)董事會報告書、年度賬目連同核數師報告書的副本以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

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