

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_\_\_\_\_31/05/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Chinese Estates Holdings Limited |
|----------------|----------------------------------|
| Date Submitted | 7th June, 2018                   |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
|----|----------|--------|

| (1) Stock code : 0127 Descri        | ption :                | -                                |   |
|-------------------------------------|------------------------|----------------------------------|---|
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 5,000,000,000          | HK\$0.10                         | HK\$500,000,000.00                              |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       | 5,000,000,000          | HK\$0.10                         | HK\$500,000,000.00                              |
| (2) Stock code :Descri              | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  | <u> </u>  |
| Balance at close of the month       | <u> </u>               |                                  | <u> </u>  |

# 2. Preference Shares

| Stock code :Descr                   | iption :                 |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | <u> </u>                 |                                  | <u> </u>  |
| Increase/(decrease)                 | <u> </u>                 |                                  |   |
| Balance at close of the month       |                          | <u> </u>                         |   |

#### 3. Other Classes of Shares

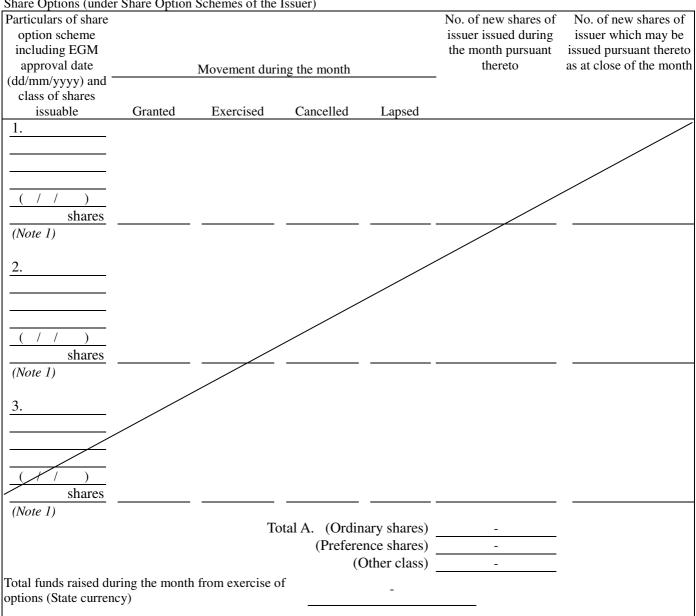
| Stock code :Descri                  | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 | <u> </u>                       |                                  | <u> </u>  |
| Balance at close of the month       | <u> </u>                       |                                  |   |

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000.00

#### II. Movements in Issued Share Capital

|  | No. of ordi   | inary shares | No. of preference No. of other cl |           |  |  |
|--|---------------|--------------|-----------------------------------|-----------|--|--|
|  | (1)           | (2)          | shares                            | of shares |  |  |
| Balance at close of preceding month      | 1,907,619,079 | -            |                                   | -         |  |  |
| Increase/ (decrease)<br>during the month | -             | -            | -                                 | -         |  |  |
| Balance at close of the month            | 1,907,619,079 | -            | -                                 | -         |  |  |
|  |               |              |                                   |           |  |  |

III. Details of Movements in Issued Share Capital



Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. \_\_\_\_\_ ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. / / ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. \_\_\_\_ / / ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price ÆGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) -(Preference shares) \_\_\_\_\_ (Other class)

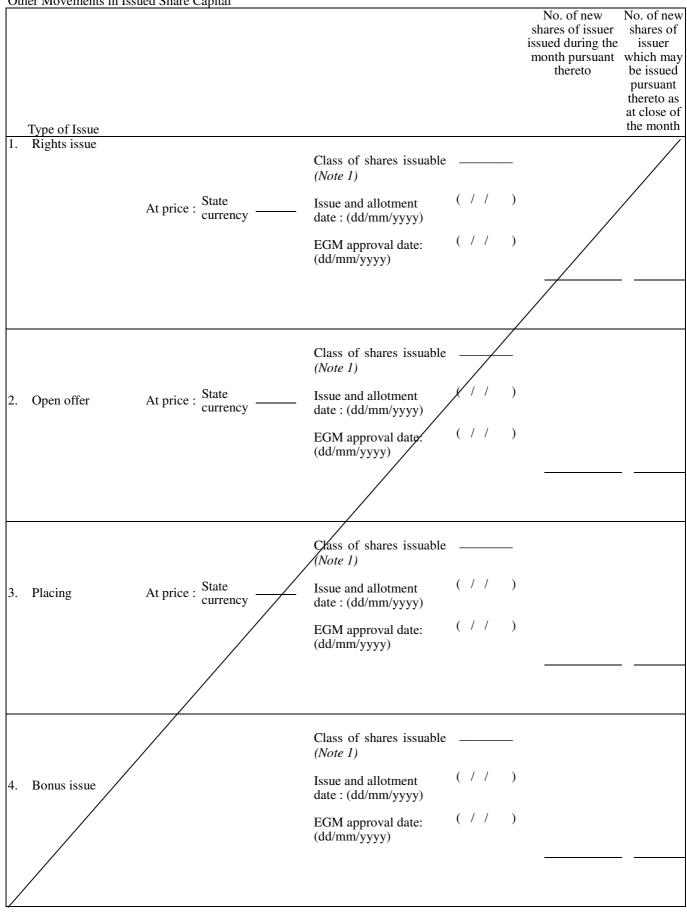
For Main Board and GEM listed issuers

| Commentibles (i.e. Commentible in  | to Channe of the I |  |                                  | For Main Board                     | and GEM liste  | d issuers  |
|--|--------------------|--|----------------------------------|------------------------------------|--|--|
| Convertibles (i.e. Convertible in<br>Class and description   |                    | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1.</u>  |                    |  |                                  |                                    |  |  |
|  | _                  |  |                                  |                                    |  |  |
|  | _                  |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |                    |  |                                  |                                    |  |  |
| (if applicable)  |                    |  |                                  |                                    |  |  |
| (dd/mm/yyyy))  | ( / / )            |  |                                  | /                                  | /  |  |
| <u></u>  | _                  |  |                                  |                                    |  |  |
|  |                    |  |                                  |                                    |  |  |
|  |                    |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                      |                    |  |                                  | /                                  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)3.   | ( / / )            | _ /                                      |                                  |                                    |  |  |
| Starl, and (1611-tad)  |                    |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                      |                    | <u> </u>                                 |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.   | (     )            |  |                                  |                                    |  |  |
|  | _<br>_<br>         |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                      |                    |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)   | ( / / )            |  | Fotol C (Orali                   | nom chara-)                        |  |  |
|  |                    |  | iotal C. (Ordii<br>(Prefere      | nary shares)                       | -  | -  |
|  |                    |  | (1101010)                        | Other class)                       | -  | -  |

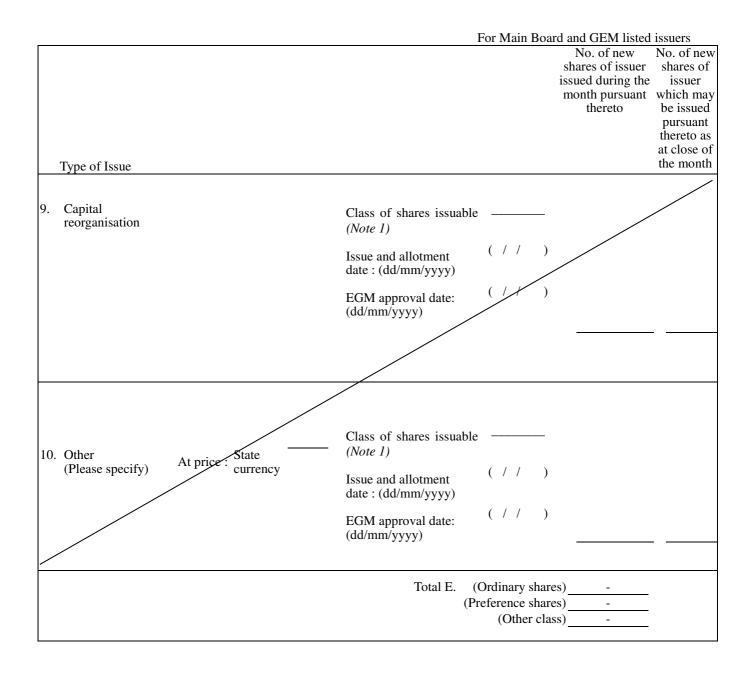
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1   |   |  |
| 2   |   |  |
| 3   |   |  |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | -<br>-<br>-<br>-  |  |



|    |  | F  | For | Maiı       | n Boai | d and GEM listed   | issuers   |
|----|--|--|-----|------------|--------|--|---|
|    | Type of Issue                              |  |     |            |        | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|    | · · ·                                      |  |     |            |        |  | /   |
|    |  | Class of shares issuable ( <i>Note 1</i> ) |     |            |        |  |   |
| 5. | Scrip dividend At price : State currency — | Issue and allotment<br>date : (dd/mm/yyyy) |     |            | )      |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)         | (   | / /        | )      |  |   |
|    |  |  |     |            | /      |  |   |
|    |  | Class of shares repurchased (Note 1)       |     | <u>Oro</u> | lipary |  |   |
| c  |  | Date of repurchase:<br>(dd/mm/yyyy)        | /   |            |        |  |   |
| 6. | Repurchase of shares                       | Cancellation date :<br>(dd/mm/yyyy)        |     |            |        |  |   |
|    |  | AGM approval date:<br>(dd/mm/yyyy)         |     |            |        |  |   |
|    |  |  |     |            |        |  |   |
|    |  | Class of shares redeemed ( <i>Note 1</i> ) |     |            |        |  |   |
| 7. | Redemption of shares                       | Redemption date :<br>(dd/mm/yyyy)          | (   | / /        | )      |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)         | (   | / /        | )      |  |   |
|    |  |  |     |            |        |  |   |
|    |  | Class of shares issuable ( <i>Note 1</i> ) |     |            |        |  |   |
| 8. | Consideration issue At price : State       | Issue and allotment<br>date : (dd/mm/yyyy) | (   | / /        | )      |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)         | (   | / /        | )      |  |   |
| /  |  |  |     |            |        |  |   |
| /  |  |  |     |            |        |  |   |



| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)      | -               |
|---|----------|-----------------|
|   | (2)      | -               |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |          | -               |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |          | -               |
| (These figures should be the same as the relevant figures under II above ("Movements in Is      | sued She | are Capital").) |

## Remarks (if any):

| Submitted by: <u>Lam, Kwong-wai</u>                    |
|--|
| Title: <u>Company Secretary</u>                        |
| (Director, Secretary or other duly authorised officer) |
|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.