

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ________30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chinese Estates Holdings Limited
Date Submitted	3rd May, 2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : 0127 Descrip	ption :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code : Descrip	ption :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u> </u>
Increase/(decrease)			<u> </u>
Balance at close of the month			<u> </u>

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		<u> </u>
Increase/(decrease)	<u> </u>		
Balance at close of the month		<u> </u>	

3. Other Classes of Shares

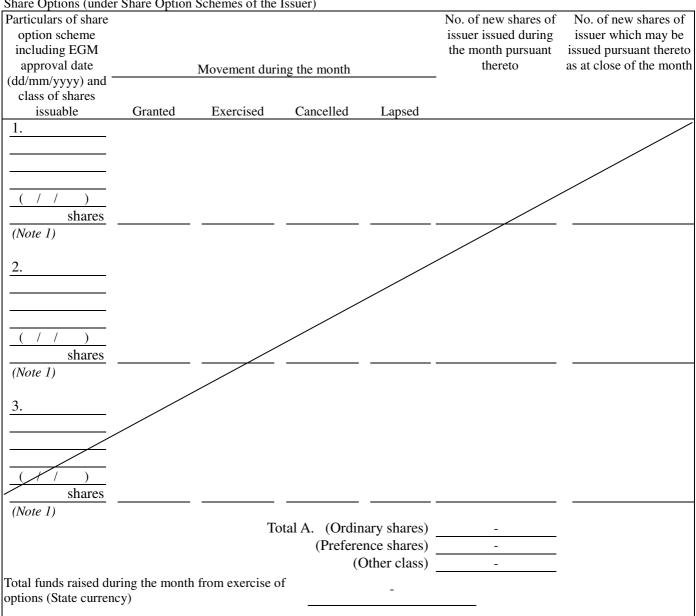
Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	<u> </u>		

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No. of preference No. of other c			
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,907,619,079	-		-		
Increase/ (decrease) during the month	-	-	-	-		
Balance at close of the month	1,907,619,079	-	-	-		

III. Details of Movements in Issued Share Capital



Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. _____ (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. ____ / / (Stock code (if listed) Class of shares issuable (Note 1) Subscription price ÆGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) -(Preference shares) _____ (Other class)

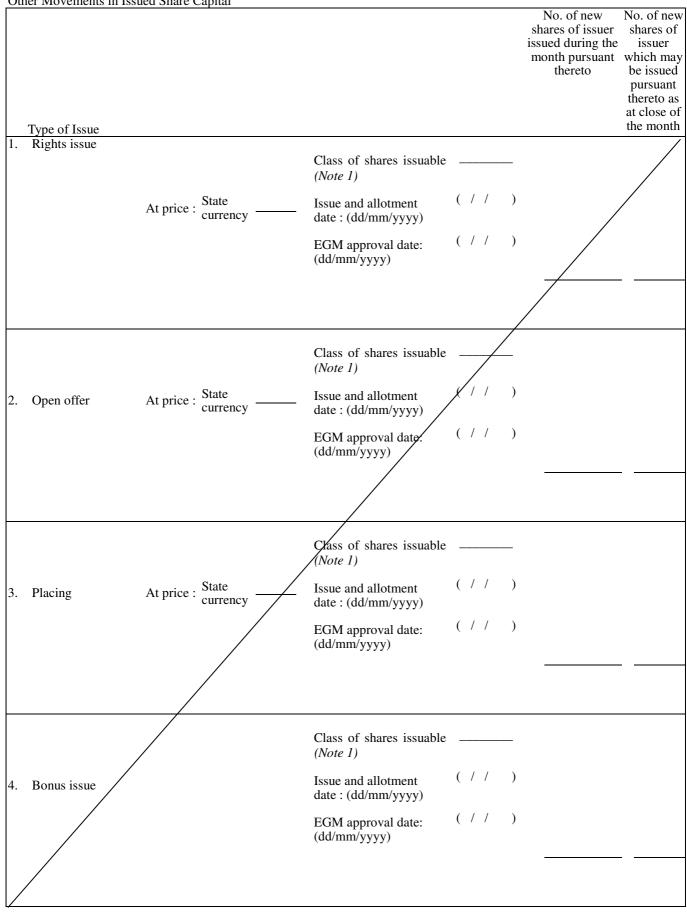
For Main Board and GEM listed issuers

Commentibles (i.e. Commentible in	to Channe of the I			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)			/	/	
<u></u>	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				/		
EGM approval date (if applicable) (dd/mm/yyyy)3.	(/ /)	_ /				
Starl, and (1611-tad)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	()					
	_ _ 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)		Fotol C (Orali	nom chara-)		
			iotal C. (Ordii (Prefere	nary shares)	-	-
			(1101010)	Other class)	-	-

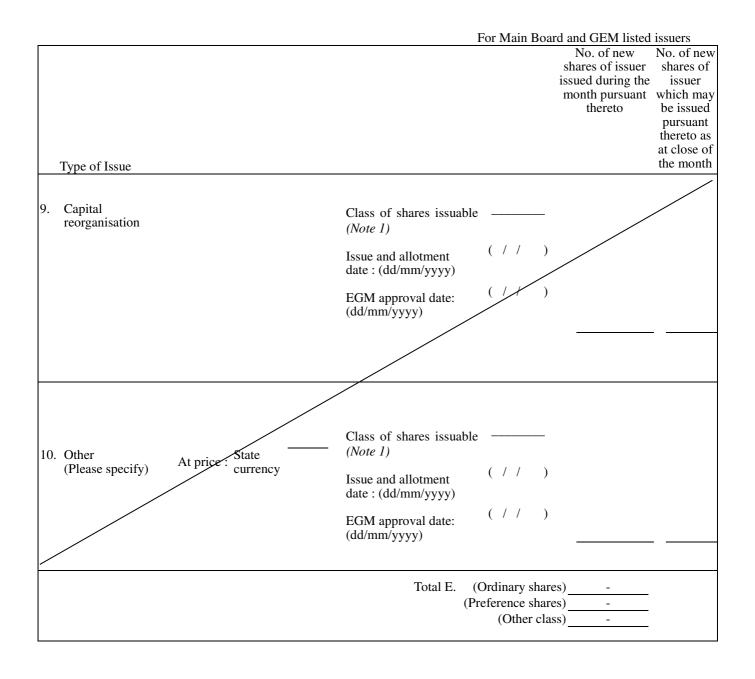
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	- - - -	



		F	For	Maiı	n Boai	d and GEM listed	issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	· · ·						/
		Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					/		
		Class of shares repurchased (Note 1)		<u>Oro</u>	lipary		
c		Date of repurchase: (dd/mm/yyyy)	/				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)					
		AGM approval date: (dd/mm/yyyy)					
		Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
/							
/							



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued She	are Capital").)

Remarks (if any):

Submitted by: <u>Lam, Kwong-wai</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.