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CHINESE ESTATES HOLDINGS LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 127)

**(I) POLL RESULT FOR SPECIAL GENERAL MEETING HELD ON
10TH OCTOBER, 2014**

AND

**(II) FULFILLMENT OF CONDITION FOR
MOON OCEAN SPECIAL DIVIDEND DECLARATION AND
CLOSURE OF REGISTER OF MEMBERS**

The Board is pleased to announce that the ordinary resolution approving the major and connected transactions in relation to the disposal of certain subsidiaries of the Company was duly passed by the Independent Shareholders at the SGM held on 10th October, 2014 by way of a poll.

The Board is pleased to confirm that the Condition for the declaration of the Moon Ocean Special Dividend as stated in the announcement of the Company dated 8th October, 2014 has been fulfilled.

References are made to the announcement of the Company dated 2nd September, 2014, the circular of the Company dated 23rd September, 2014 (the “**Circular**”), the notice of the SGM dated 23rd September, 2014 regarding the major and connected transactions in relation to the disposal of certain subsidiaries of the Company and the announcement of the Company dated 8th October, 2014 regarding declaration of conditional Moon Ocean Special Dividend and conditional closure of register of members (the “**Announcement**”). Unless otherwise specified, terms used herein shall have the same meanings as defined in the Circular.

RESULT OF THE SGM

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) approving the SP Agreements and the Disposal Transactions was duly passed by the Independent Shareholders at the SGM held on 10th October, 2014 by way of a poll.

Computershare Hong Kong Investor Services Limited, the branch registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineers for the vote-taking at the SGM. The poll result for the Resolution was as follows:-

Resolution	Number of Votes (%)	
	For	Against
“To approve (1) the Moon Ocean SP Agreement, (2) the Silvercord First SP Agreement, (3) the Silvercord Second SP Agreement, and (4) the Silvercord Third SP Agreement and the transactions contemplated thereunder as detailed in the notice of SGM.”	53,550,533 (99.015564%)	532,412 (0.984436%)

As more than 50% votes were cast for the Resolution, the Resolution was passed as an ordinary resolution at the SGM.

As at the date of the SGM, a total of 1,907,619,079 shares of the Company were in issue. The total number of Shares entitling Shareholders to attend and vote for or against the Resolution at the SGM was 222,439,465 Shares. No Shareholder was entitled to attend and abstain from voting in favour of the Resolution pursuant to Rule 13.40 of the Listing Rules. As stated in the Circular, Mr. Joseph Lau, Luen-hung and his associate(s) were required to abstain from voting at the SGM in accordance with the Listing Rules and the Stock Exchange Undertaking, and they (together held 1,685,179,614 Shares as at the date of the SGM) have done so at the SGM. No other Shareholder had stated his/her/its intention in the Circular to vote against the Resolution or to abstain from voting at the SGM.

FULFILLMENT OF THE CONDITION FOR THE DECLARATION OF THE MOON OCEAN SPECIAL DIVIDEND AND CLOSURE OF REGISTER OF MEMBERS

The Board is pleased to confirm that the Condition (as defined in the Announcement) for the declaration of the Moon Ocean Special Dividend as stated in the Announcement has been fulfilled. Accordingly, the register of members of the Company will be closed on 22nd October, 2014, and the Moon Ocean Special Dividend will be payable on or about 31st October, 2014 to Shareholders whose names appear on the register of members of the Company on 22nd October, 2014. Details of such dividend payment and book closure arrangement were stated in the Announcement.

By order of the Board
Lam, Kwong-wai
Executive Director and Company Secretary

Hong Kong, 10th October, 2014

As at the date of this announcement, the Board comprised Mr. Lau, Ming-wai, Ms. Chan, Sze-wan, Mr. Lam, Kwong-wai and Ms. Lui, Lai-kwan as Executive Directors, Ms. Amy Lau, Yuk-wai as Non-executive Director, and Mr. Chan, Kwok-wai, Ms. Phillis Loh, Lai-ping and Mr. Ma, Tsz-chun as Independent Non-executive Directors.

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